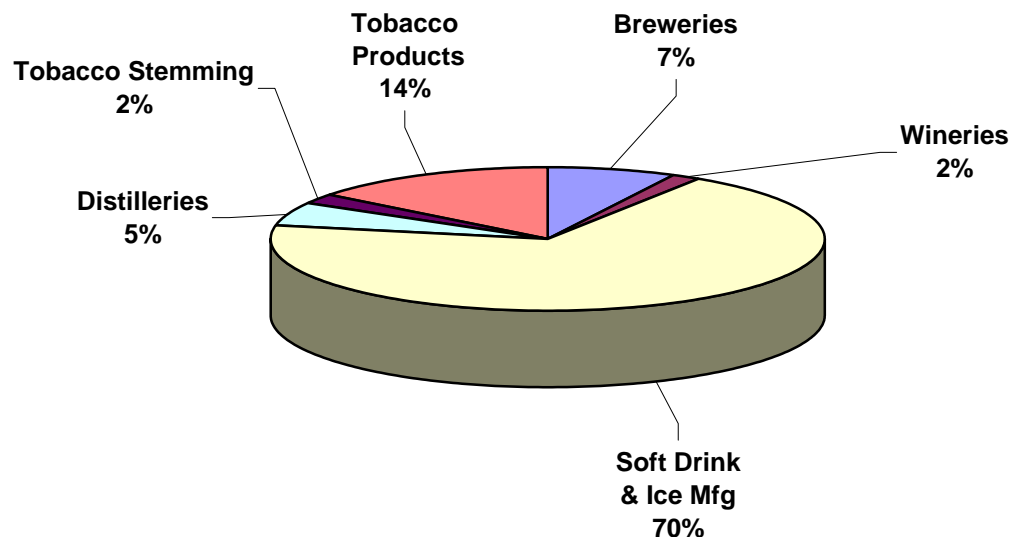


TENNESSEE'S BEVERAGE AND TOBACCO PRODUCT MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	6,500	6,400	6,100	5,900	5400*
% Change	-2.73	-2.03	-3.78	-3.39	-8.47
Output (\$Millions)***	3,844	3,745	3,810	3782**	3748**
% Change	-0.39	-2.58	1.74	-0.73	-0.9
Avg. Wage (\$Thousands)	41.1	41.3	42.8	45.7	47.6*
% Change	N/A	0.49%	3.63%	6.78%	4.16%
New Projects					
Number of Projects	17	6	6	3	2
Investment (\$Million)	183.8	29.3	29	1.4	26.5
New Jobs	2,649	809	805	124	740
Expansions					
Number of Projects	13	12	8	17	7
Investment (\$Million)	124.7	86.3	7.6	34.5	22
New Jobs	479	399	393	592	182
Exports (\$Million)	206.3	224.4	243.2	320.1	371.6
% Change	27.7	8.8	8.4	31.6	16.1

* Preliminary Data
** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY BEVERAGE AND TOBACCO PRODUCT MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Ccbcc Operations LLC	Nashville	Davidson	457
Coors Brewing Co	Memphis	Shelby	450
Coca-Cola Bottling Co United Inc	Chattanooga	Hamilton	410
United States Tobacco Manufacturing LP	Nashville	Davidson	400
Coca-Cola Bottling Co of Memphis Tenn	Memphis	Shelby	300
Daniels, Jack Distillery, Lem Motlow Prop Inc	Lynchburg	Moore	300
Conwood Co, LP	Memphis	Shelby	200
Delta Beverage Group Inc	Collierville	Shelby	160
Coca-Cola Enterprises Inc, CBS	Cleveland	Bradley	150
R C Owen Co's	Gallatin	Sumner	100
Pepsi Bottling Group of Knoxville	Knoxville	Knox	100
Conwood Co, LP	Memphis	Shelby	90
Coca-Cola Bottling Works of Tullahoma Inc	Tullahoma	Coffee	88
Coca-Cola Bottling Co of Memphis Tenn	Johnson City	Washington	85
Premium Waters Inc	Greeneville	Greene	65
Cg Roxane LLC	Benton	Polk	50
Union City Coca Cola Bottling	Union City	Obion	48
Pepsi Bottling Group	Nashville	Davidson	46
Conwood Co, LP	Springfield	Robertson	45
Tobacco Supply Co Inc	Springfield	Robertson	45

*** The U.S. Department of Commerce, Bureau for Economic Analysis, is the single source for this data. The BEA has combined Food Manufacturing and Beverage and Tobacco Product Manufacturing into one dollar amount for both industries. Other data provided is for that specific industry.

Sources: U.S. Department of Labor, Bureau of Labor Statistics
The University of Tennessee, Center for Business and Economic Research
Tennessee Department of Economic and Community Development
Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,
U.S. Department of Commerce

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